

2025 US Major Airline Fleet Data & Charts

**What Aircraft will you Fly
in the Future?**

Orders & Options



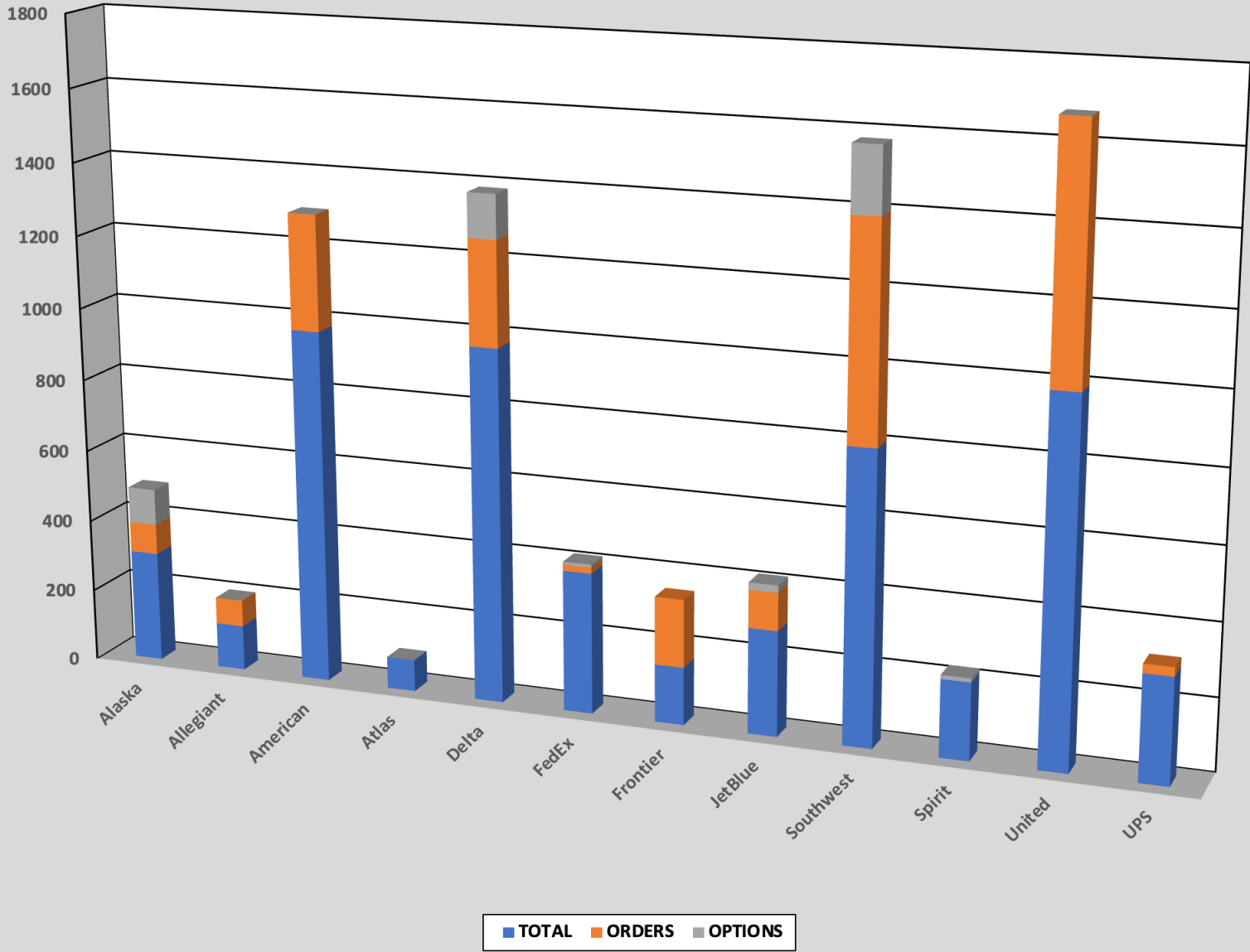
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Aviation Consulting

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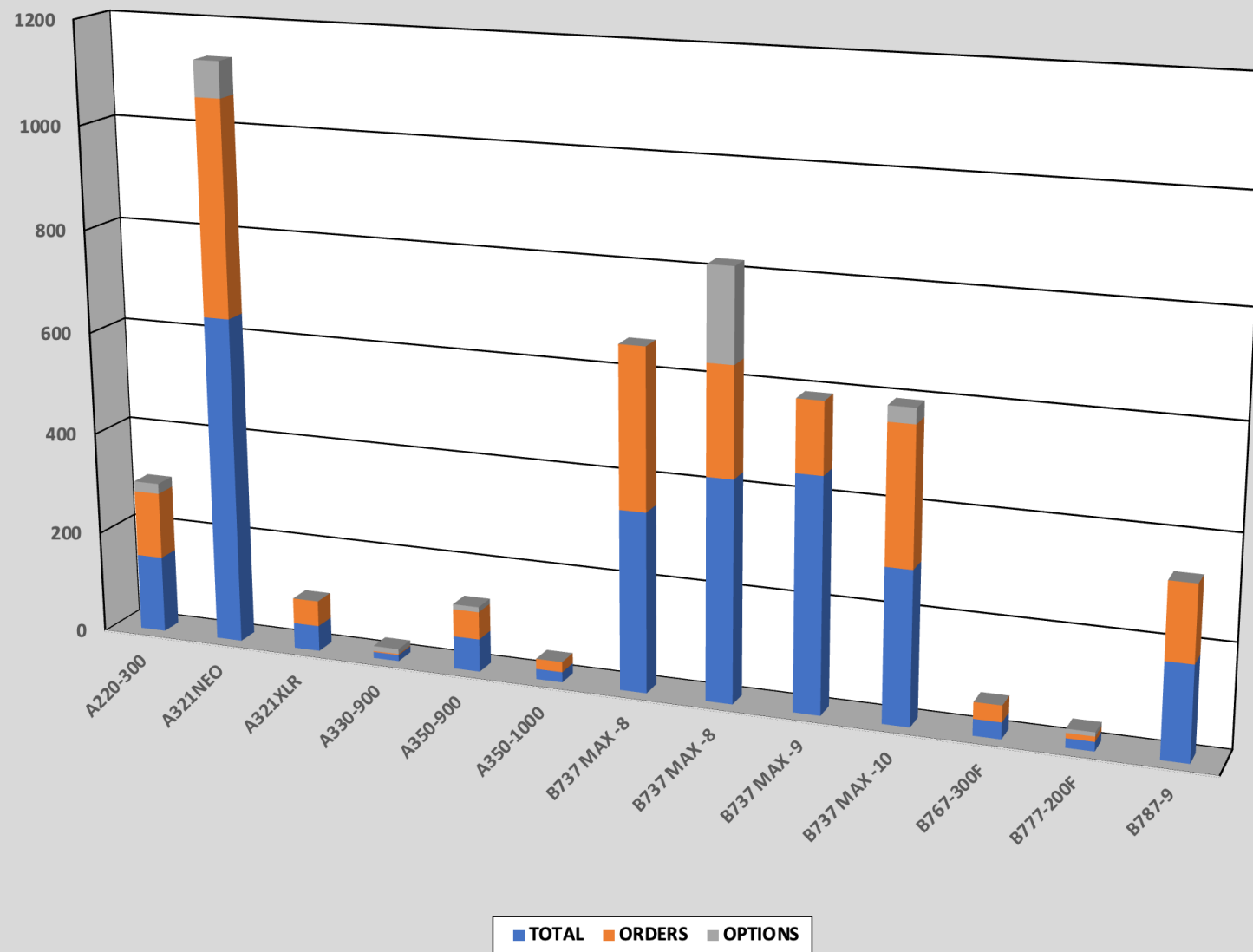


Peachtree City, GA USA 30269

US Major Airlines Active Fleet - Orders - Options

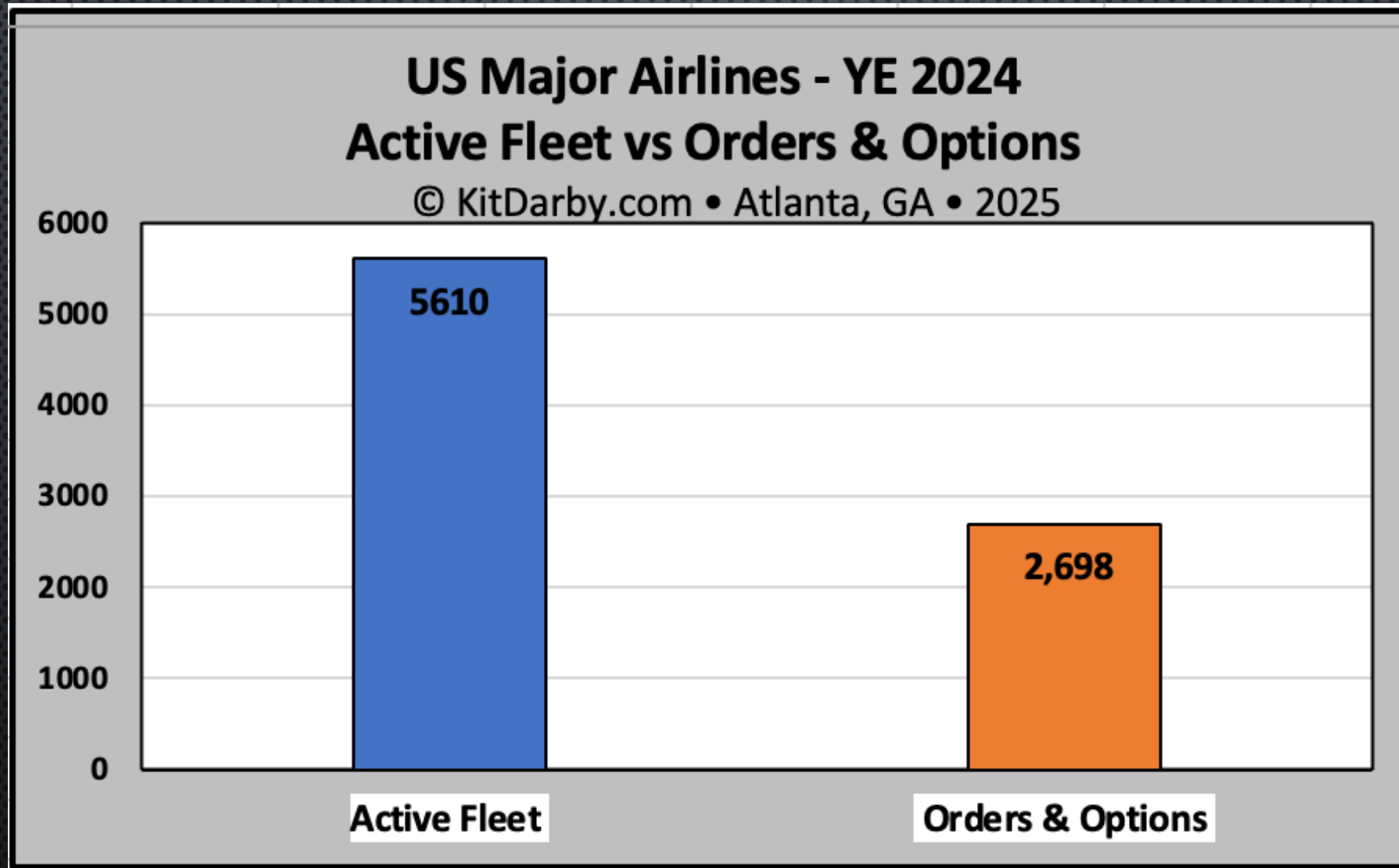


US Major Airlines Combined Fleet Present and Future Today - Orders - Options



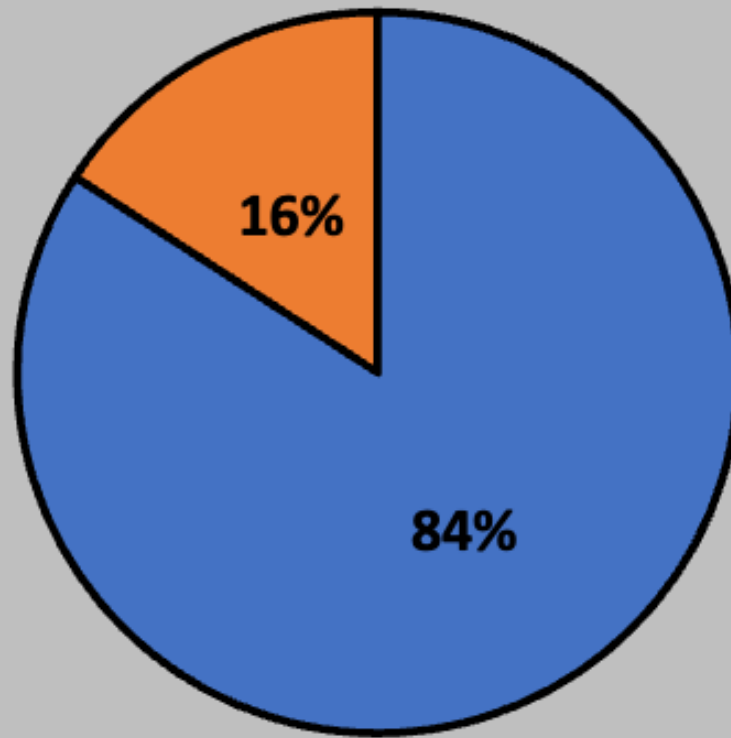
BIG 4 AIRLINES DOMINATE THE US MAJORS AC FLEET-ORDERS & OPTIONS PLUS ESTIMATED FUTURE PILOT HIRING												
					ESTIMATED	PILOTS	ESTIMATED	Current	Growth	% Growth	5 Year Pilot	Total
AIRLINE	FLEET	ORDERS	OPTIONS	TOTAL	FLEET	PER AC	PILOTS	Pilots	Pilots	Pilots	Retirements	NEW Pilots
AA	977	318	0	1,295	1,136	16.5	18,744	16,125	2,619	16%	3,952	6,571
DL	975	289	120	1,384	1,180	17.9	21,113	17,492	3,621	21%	2,528	6,149
SW	803	592	160	1,555	1,179	12.2	14,384	9,808	4,576	47%	1,878	6,454
UA	994	680	0	1,674	1,334	17.1	22,811	17,000	5,811	34%	2,500	8,311
Total	3,749	1,879	280	5,908	4,829	15.9	77,052	60,425	16,627	29%	10,858	27,485
ALL MAJORS	5,610	2,370	439	8,419	7,015	15.7	110,128	87,778	22,350	25%	15,773	38,123
Big 4%	67%	79%	64%	70%	69%	15.9	70%	69%	74%	29%	69%	72%
Assumptions:	50% of orders and options for replacement				Current pilot per AC ratio		Only age 65 retirements estimated		Most orders & options delivered in 5 years or less			
	50% of orders and options for growth				Missing new orders placed		and delivered in the next 5 years		Source: KitDarby.com © 2025 • Atlanta, GA			

Active Fleet vs Orders & Options



US Major Airlines - YE 2024

% Orders & Options



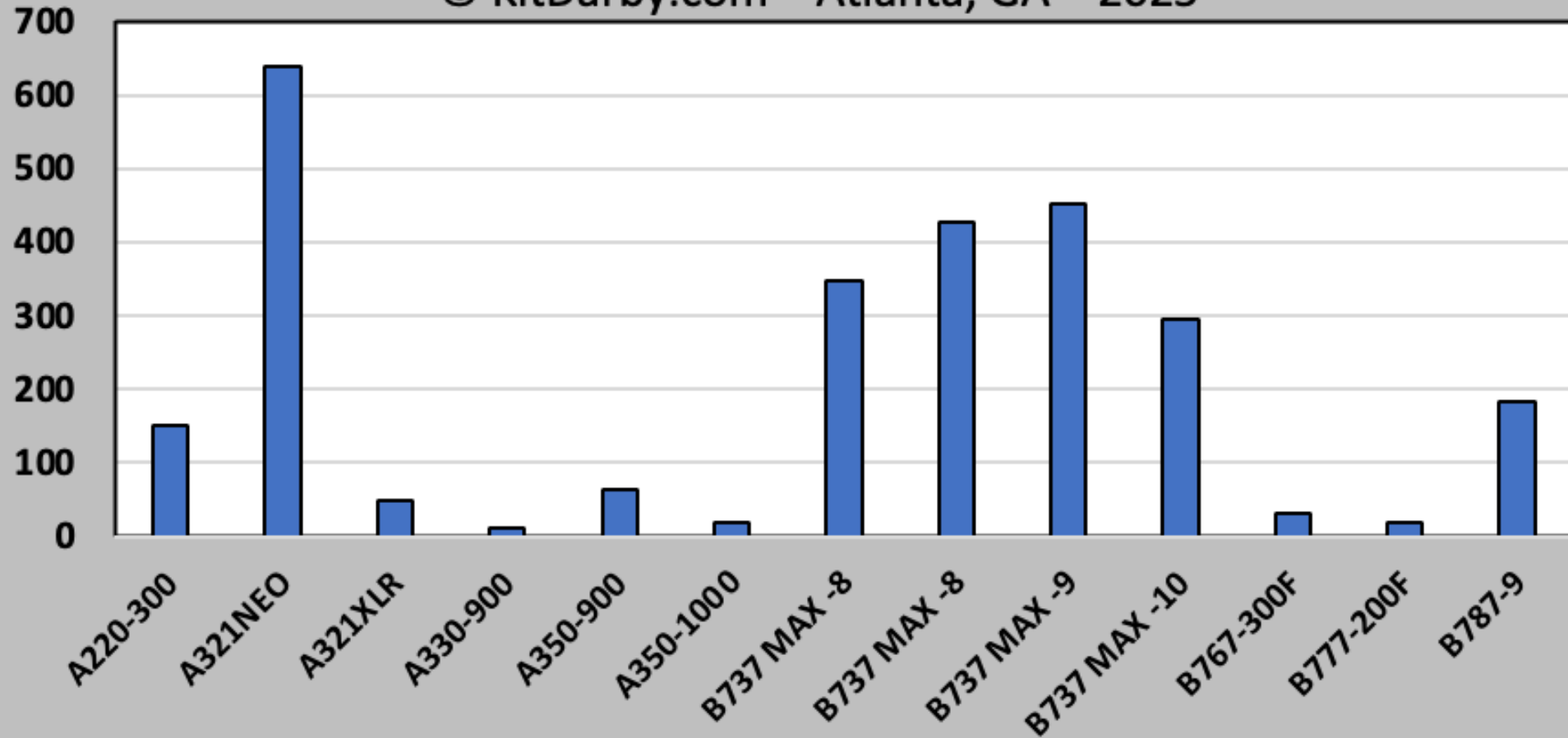
■ ORDERS ■ OPTIONS

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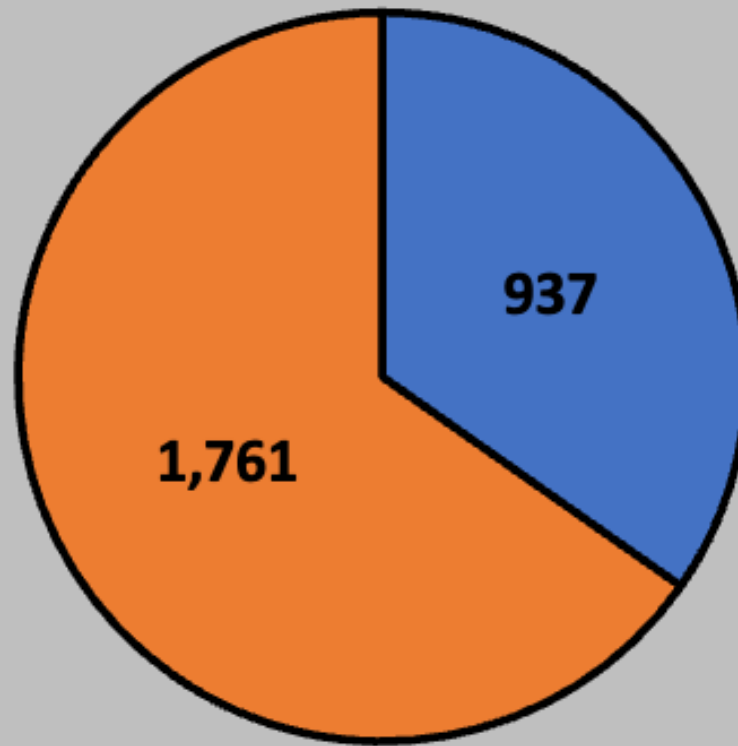
US Major Airlines - YE 2024

Total Orders & Options by Type

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US Major Airlines - YE 2024 Orders & Options by Maker

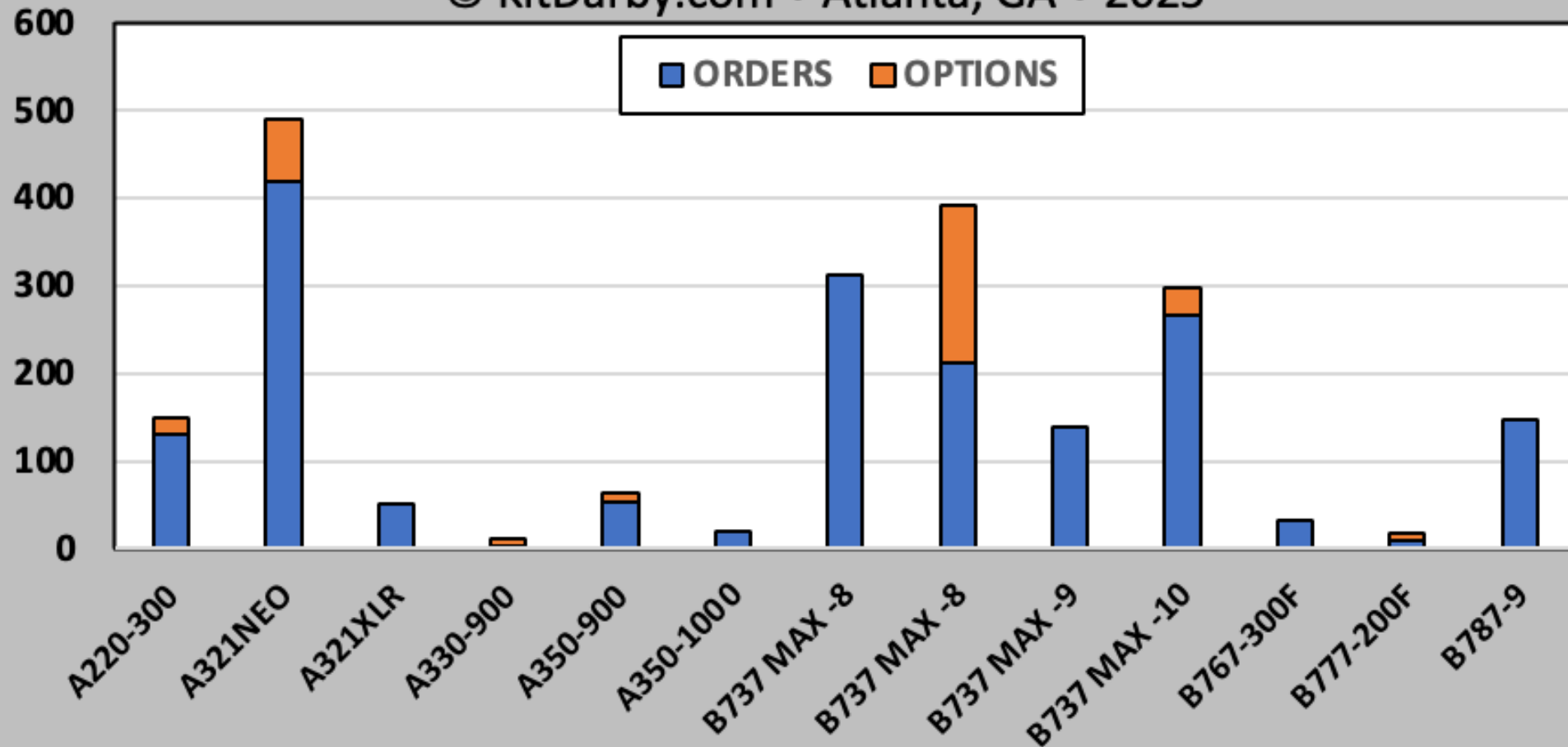


■ Airbus ■ Boeing

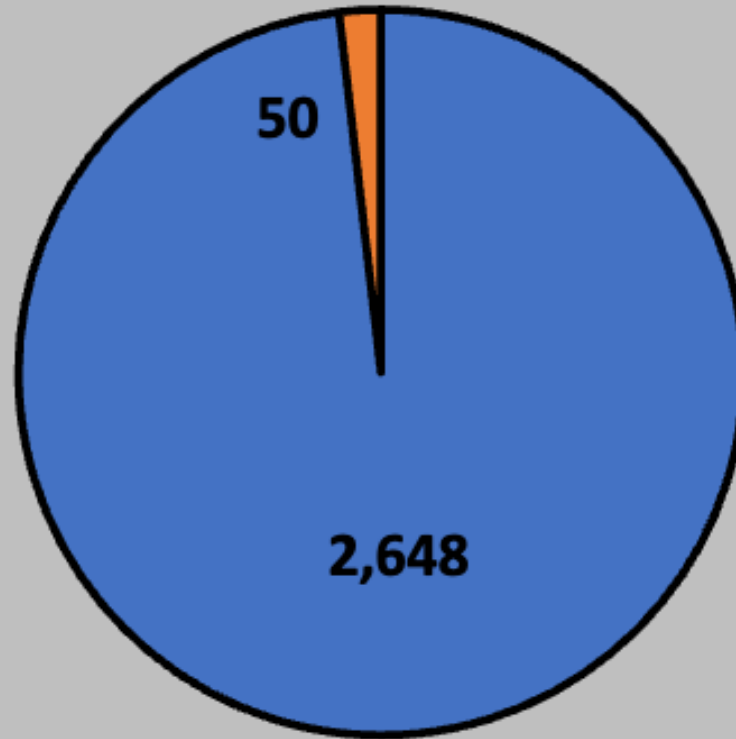
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US Major Airlines - YE 2024 Orders & Options Split by Type

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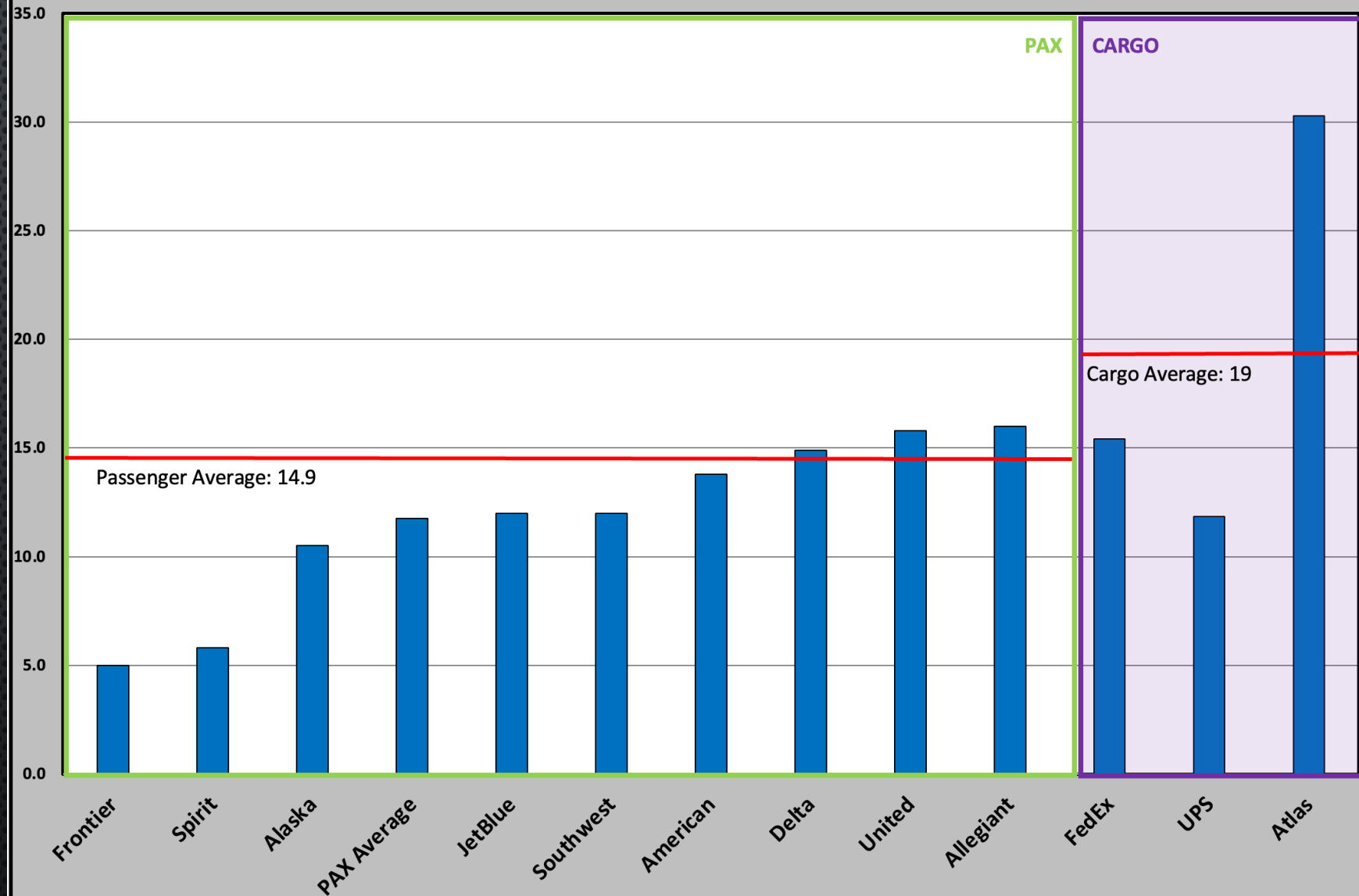
US Major Airlines - YE 2024 Orders & Options - PAX vs Cargo



■ Pax aircraft ■ Cargo aircraft

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US Major Average Fleet Age - 2025



US MAJOR AIRLINES ORDERS & OPTIONS - YEAR-END 2024																															
	Alaska		Allegiant		American		Atlas		Delta		FedEx		Frontier		JetBlue		Southwest		Spirit		United		UPS								
AIRCRAFT	Orders	Options	Orders	Options	Orders	Options	Orders	Options	Orders	Options	Orders	Options	Orders	Options	Orders	Options	Orders	Options	Orders	Options	Orders	Options	Orders	Options		TOTAL	AIRCRAFT	ORDERS	OPTIONS		
A220-300							Privately held no data		72						58	20			Under bankruptcy protection, no data								150	A220-300	130	20	
A321NEO					151				86	70			187		46							101						641	A321NEO	420	70
A321XLR																						50						50	A321XLR	50	0
A330-900									2	10																		12	A330-900	2	10
A350-900									9	10												45						64	A350-900	54	10
A350-1000									20																			20	A350-1000	20	0
B737 MAX-7			37															296				16						349	B737 MAX-8	312	0
B737 MAX-8			37															196		180		16						429	B737 MAX-8	212	180
B737 MAX-9	74	100			141																	138						453	B737 MAX-9	138	0
B737 MAX-10									100	30												167						297	B737 MAX-10	267	30
B767-300F											7													25				32	B767-300F	32	0
B777-200F											10	8																18	B777-200F	10	8
B787 Family	10				26																	147						183	B787-9	147	0
TOTAL	84	100	74	0	318	0			289	120	17	8	187	0	104	20	492	180			680	0	25	0	ORDERS OPTIONS	2,270	84%	84%			
																										428	16%	16%			
Narrowbody	74	100	74	0	292	0			258	100	0	0	187	0	104	20	492	180			488	0	0	0		2,369					
Widebody	10	0	0	0	26	0			31	20	17	8	0	0	0	0	0	0			192	0	25	0		329					
% Widebody	12%				8%				11%		100%	100%	0%		0%	0%	0%	0%			28%		100%			14%					
PAX/CARGO Share					Manufacturer share																				Active Fleet	5610	Copyright:				
Pax aircraft	2,648	98%			Airbus	937	35%																	Orders & Options	2,698	KitDarby.com					
Cargo aircraft	50				Boeing	1,761	65%																				Atlanta, GA				
TOTAL	2,698				TOTAL	2,698																					9/3/25				
877-334-2939																															

QUESTIONS?

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